Announcement Summary

Entity name

ELSIGHT LIMITED

Date of this announcement

Friday April 04, 2025

The +securities the subject of this notification are:
+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 25 FEBRUARY 2030 AT $0.35	845,000	26/02/2025

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

ELSIGHT LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

616435753

1.3 ASX issuer code

ELS

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/4/2025

Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:
does not have an existing ASX security code ("new class")

Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 25 FEBRUARY 2030 AT $0.35

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

26/2/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?
No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Resolution 3 and Schedule 2 of the 2023 AGM Notice of Meeting. URL: https://announcements.asx.com.au/asxpdf/20230428/pdf/45p4z3jlxlypl1.pdf

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.35000000

Expiry date

25/2/2030

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

ELS : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Resolution 3 and Schedule 2 of the 2023 AGM Notice of Meeting. URL: https://announcements.asx.com.au/asxpdf/20230428/pdf/45p4z3jlxlypl1.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of unlisted options under the Company's Employee Securities Incentive Plan, to eligible employees of the Company.

Issue details

Number of +securities

845,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ELS : ORDINARY FULLY PAID	181,041,211

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ELSAAF : OPTION EXPIRING 26-MAR-2029 EX $0.36	3,153,000
ELSAAD : OPTION EXPIRING 18-JAN-2028 EX $0.37	43,000
ELSAAM : OPTION EXPIRING 30-SEP-2027 EX $0.40	3,000,000
ELSAX : OPTION EXPIRING 14-SEP-2026 EX $0.48	695,000
ELSAW : OPTION EXPIRING 14-SEP-2026 EX $0.42	427,000
ELSAAH : OPTION EXPIRING 22-AUG-2029 EX $0.38	105,000
ELSAAB : OPTION EXPIRING 30-AUG-2027 EX $0.37	2,439,000
ELSAL : OPTION EXPIRING 23-APR-2025 EX 28C	550,000
ELSAM : OPTION EXPIRING 15-MAY-2025 EX 34C	50,000
ELSAN : OPTION EXPIRING 12-JUN-2025 EX 32C	100,000
ELSAAL : OPTION EXPIRING 21-AUG-2029 EX $1.80	1,250,000
ELSAAI : OPTION EXPIRING 21-AUG-2029 EX $0.60	750,000
ELSAAJ : OPTION EXPIRING 21-AUG-2029 EX $0.90	1,000,000
ELSAAK : OPTION EXPIRING 21-AUG-2029 EX $1.30	1,000,000
ELSAAA : OPTION EXPIRING 25-MAY-2027 EX $0.48	2,687,589

ELSAAG : OPTION EXPIRING 25-JUL-2029 EX $0.46	625,000
ELSAU : OPTION EXPIRING 14-DEC-2026 EX $0.38	50,000
ELSAV : OPTION EXPIRING 14-DEC-2026 EX $0.44	200,000
ELSAY : OPTION EXPIRING 25-APR-2027 EX $0.43	200,000
ELSAR : OPTION EXPIRING 01-FEB-2026 EX $0.43	130,000
New class - code to be confirmed : OPTION EXPIRING 25 FEBRUARY 2030 AT $0.35	845,000

Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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