ASX Announcement **30 December 2024**

CLEANSING NOTICE

Elsight Limited (ASX: ELS) (Elsight or **the Company)**, advises that the Company issued a total of 29,420,007 Fully Paid Ordinary Shares, upon conversion of 25,083,334 Convertible Notes.

The Company gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Act) in compliance with the requirements of section 708A(6) of the Act as follows:

(a) The Company issued the shares without disclosure under Part 6D.2 of the Act; and

(b) As at the date of this notice, the Company has complied with:

  (i) the provisions of Chapter 2M of the Act as they apply to the Company; and

  (ii) the provisions of sections 674 and 674A of the Act.

(c) The Company is not aware of any information required to be disclosed for the purposes of section 708A(6)(e) of the Act, being information:

  (i) that has been excluded from a continuous disclosure notice in accordance with the Listing Rules of the ASX; and

  (ii) that investors and their professional advisors would reasonably require for the purposes of making an informed assessment of:

  - the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
  - the rights and liabilities attaching to the Ordinary Shares of the Company.

An Appendix 2A with respect to the issue has been lodged with ASX along with this Cleansing Notice.

As at the date of this Cleansing Notice, there is no excluded information for the purposes of section 708A(7) and section 708A(8) of the Corporations Act.

Authorised for release by the Board of Directors of Elsight Limited.

-**ENDS**-

For more information, please contact:

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About Elsight

Elsight **(ASX:ELS)** (www.elsight.com) flagship product, the Halo, uses AI-based multi-link bonding to provide the most robust connectivity for drones and other unmanned systems. By adding cellular communications aggregated with satellite and RF communications, the Halo is 99.99% reliable and cyber secured. With options for less than a 100-gram card or a boxed ground version, the Halo provides continuous connectivity even in the most challenging areas for stationary, portable, or actively mobile situational requirements. Elsight's products serve many vertical markets leveraging UAV and UAS technologies including the military, HLS, public safety, delivery, medical, oil and gas, utilities, inspections, surveillance and others. Elsight was founded in 2009.