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ASX Announcement

ELSIGHT COMPLETES MAILOUT OF RIGHTS ISSUE PROSPECTUS

23 November 2020

Elsight Limited (ASX: ELS) ("Elsight" or "the Company") advises that it has completed the mailout of the prospectus and personalised entitlement and application form for the rights issue announced on 16 November 2020.

The Rights Issue is open to all eligible shareholders who have a registered address within Australia or New Zealand, and who hold Shares on 19 November 2020. The Rights Issue will close on 8 December 2020 (unless extended), and eligible shareholders will be able to apply for shortfall shares in excess of their entitlement. Shareholders will also be able to trade their rights from 18 November 2020.

Eligible shareholders should consider the Prospectus in deciding whether to acquire securities under the Rights Issue and will need to follow the instructions on the Entitlement and Acceptance Form that will accompany the Prospectus.

Inquiries about Rights entitlement

Automic Pty Limited, the Company's share registry
T: 1300 288 664 or +61 2 9698 5414
www.automicgroup.com.au

Corporate, Business, and Media Enquiries

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About Elsight

Elsight (www.elsight.com) is a solution provider of ground-breaking hybrid video and data transport services (on-the-move or fixed) for large Safe-City projects, sensitive facilities management, and surveillance and protective activities. The platform supports video capturing, recording, and highly secured transmission against video interception and hacking. Elsight's platform was designed to address the most demanding requirements of Special Forces across enemy lines and sophisticated intelligence organizations. These systems underwent the most rigorous testing in combat situations as well as extensive testing by the most demanding laboratories. As a result, they present an unmatched level of reliability, lowest latency, and highest adaptive bandwidth over cellular networks that enables HD and 4K tv transmission quality, with "never-fail" redundancy and much more. For the first time they offer strict military requirements for civil usage. Elsight's customers range from defence and homeland security to industrial security, broadcasting, first responders and healthcare.