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STATEMENT OF SECURITIES SUBJECT TO ASX RESTRICTION

The number of securities subject to ASX restrictions and the restriction period applied to those securities of Elsight Limited (ACN 616 435 753) (**Company**) following the issue of securities pursuant to the replacement prospectus dated 27 April 2017 and the supplementary prospectus dated 18 May 2017 (together the "**Prospectus"**).is set out below.

Class	Number	Restriction Period
Ordinary Fully Paid Shares	48,483,955	24 months from date of quotation
Options exercisable at $0.30 each expiring 2 June 2020	7,000,000	24 months from date of quotation
Performance Options exercisable at $0.20 each expiring 2 June 2022	29,595,000	24 months from date of quotation
Ordinary Full Paid Shares	2,894,775	Escrow expiring 12 months from date of issue
Ordinary Full Paid Shares	138,667	Escrow expiring 29 December 2017
Ordinary Full Paid Shares	466,669	Escrow expiring 4 January 2018
Ordinary Full Paid Shares	316,667	Escrow expiring 31 January 2018
Ordinary Full Paid Shares	168,000	Escrow expiring 1 February 2018
Ordinary Full Paid Shares	240,000	Escrow expiring 2 February 2018
Ordinary Full Paid Shares	200,000	Escrow expiring 3 February 2018
Ordinary Full Paid Shares	30,000	Escrow expiring 6 February 2018
Ordinary Full Paid Shares	390,000	Escrow expiring 8 February 2018

For and on behalf of Elsight Limited

Stephen Buckley
Company Secretary